Series Setup

1. From the main screen select Setup > Series

Other	Tools	Set-up	Info	C			
		General					
С	lients	Inventory					
		Appointments					
		Sales Register					
		Gift Certificates					
		Clients					
		Operator	Files				
		Salon Se	rvices				
		Series					
		Promotio	ns				

2. In this example, we will work with a package of 5 consisting of one single service. Type in a name for this series and then using the drop down under 'For Service,' select the service you wish to assign to this series.

IES					
Series Name Swedish Massage (5 P	ack)	Modify			Cancel
For Service Swedish (60)		Quantity	Value Each 130.00	Total Price 650.00	Accept
For Service	Clear	Quantity	Value Each	Total Price 0.00	
For Service	Clear	Quantity	Value Each	Total Price 0.00	
For Service	Clear	Quantity	Value Each	Total Price 0.00	
For Service	Clear	Quantity	Value Each	Total Price 0.00	
				Grand Total 650.00	

3. Generally speaking, Series provide the ability to purchase multiples of the same service at a discounted price. After entering the quantity of the service, you can either manually adjust the 'Value Each' field to represent the discounted value of each service, or you can just type in a new 'Total Price' and it will automatically adjust the 'Value Each' field. *Please note, commissions setup as a percentage will be based upon the 'Value Each' and not the full stand-alone price.

For Service	Quantity	Value Each	Total Price	
Swedish (60) 🔹	5	130.00	650.00	

4. The process is the same if you wish your Series to consist of more than one service. You can have up to 5 different services per Series. The quantities of each service do not have to match. In this example we could have selected 5 Manicure's and only 2 Pedicure's if we had wanted to.

SERIES								
s	Series Name Mani / Pedi Combo (10 Pack)		•	Modify				Cancel
F	For Service Manicure		•	Quantity 5	Value Each 25.00	Total Price 125.00]	Accept
F	For Service Pedicure	Clear	•	Quantity 5	Value Each 25.00	Total Price 125.00]	

5. If you wish to remove a service line item, you can do so by clicking the 'Clear' button. When you have finished setting up your Series, click the 'Accept' button.

Series Name Mani / Pedi Combo (10 Pack)	•	Modify			Cancel
For Service Manicure	•	Quantity 5	Value Each 25.00	Total Price 125.00	Accept
For Service Clear	•	Quantity	Value Each	Total Price	

6. If you would like to adjust a Series that was previously setup, after selecting the Series Name, click the "Modify" button so it turns blue. Make any adjustments you need followed by clicking the 'Accept' button.

SERIES						
	Series Name					Canaal
	Hair Care (3 Pack) ×	•	Modify			Cancer
	For Service		Quantity	Value Each	Total Price	Accept
	Shampoo/Blow Dry	•	3	15.00	45.00	