## Adding or Modifying a Group or Service

1. From the main screen, select Setup / Salon Services. (This may be called Spa Services, Shop Services etc.)

Other	Tools	Set-up	Info	0	Clear Password
		General .			
C	lients	Inventory			ntory
		Appointm	ents		
		Sales Register			
		Gift Certificates			
		Clients			
		Operator	Files		
		Salon Se	rvices		

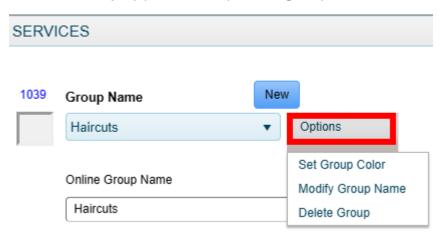
2. Within the services screen, click the "New" button next to "Group Name" and enter a name. (ie. Haircuts, Massage, Waxing, Nails, Body Treatments). If you are modifying an already existing group, just click the drop-down box below 'Group Name' and select your group.

SERVICES						
Group Name	New Options	Salon	Operator	Resources	DARCI	
	Upunto -	(	alon Price	Total	Time	•
		Group N	lame			
			New Group Name.			
Service Name	Vew Options					Ok Cancel

3. If you prefer to have this group name appear differently for your client's when they book online, you can change the name below 'Online Group Name.' You can also include additional information under 'Group Description'

SERV	ICES		
1039	Group Name	Nev	v
	Haircuts	•	Options
⇒	Online Group Name     Haircuts		
	Group Description		

4. The 'Options' dropdown allows you to update the Group name, delete the group or change its default color so all services within this group automatically appear this specific groups color.



5. Next to 'Service Name' click the 'New' button and enter a new service name. If you are looking to modify an already existing service, just click the down arrow on the dropdown box and choose from the list.

SERV	ICES						
1039	Group Name Haircuts	New Options		Salon	Operator	Resources	DARCI
	Online Group Name Haircuts Group Description		Service		Salon Price		•
_	Service Name	New Options	_	ter New Service Blowout	Name.		Ok Cancel

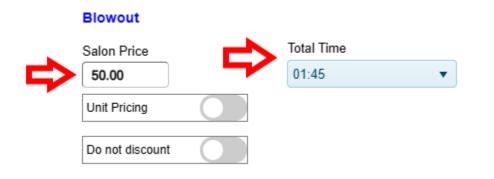
6. As we already did with the group, the service can have a different online booking name and description.

210	Service Name	Ne	w	
	Blowout	•		Options
	Online Service Name Blowout			
	Service Description With a blowout, you can create cur hair, straight hair or subtle waves without any curling or flat iron involved. No matter which style yo go for, you'll achieve a smooth, beautiful look and feel amazing!			

7. The next step is configuring the price and length of time for this individual service under the 'Salon' tab. These will be the defaults unless overridden by the individual Operator's price and time which we will cover later in this tutorial.

Salon	Operator	Resources	DARCI			Save		Cancel
	Blowout							
	Salon Price	T	otal Time			Clean-u	p Time	
	50.00		01:45	•	Single	00:15		•
	Unit Pricing					Block C	perator	
	Do not discount					Block R	loom	
	Uses a Formula	$\bigcirc$				Block E	quipment	
	Sell Online							
	Charge Tax							
		%						

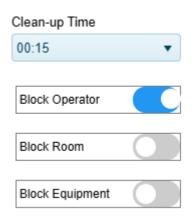
8. Beginning with the price, enter how much you will charge for this service. Next, using the drop down, select the total length of time for this service.



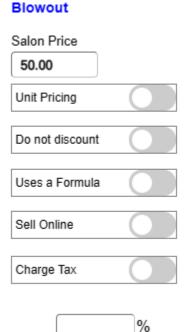
9. Our next step is deciding the 'type' of service this is going to be. We have 3 options to choose from. Single, which means the Operator is working with the customer the whole time. Double, which has an initial application time where the Operator will be blocked out, followed by a processing time. During the processing time, the Operator will be available to perform another service. Whatever the leftover time is between the 1<sup>st</sup> application time and 1<sup>st</sup> processing time, will automatically be blocked out as 'Finishing' time on the appointment book and the Operator will once again be blocked out. The same logic applies for the Triple booking. Double and Triple bookings are generally for appointments that involve hair coloring.

Single	Double	Triple
Total Time 01:45 ▼ ● Single ○ Double ○ Triple	1st Application Time 00:30   Interpretation Time	Single Double Double Triple

10. If you require clean-up time after this service is performed, you can select a time from the drop down. The options below will allow you to add this cleanup time to the Operator, Room, or Equipment where applicable.



11. Below the service price we have additional options which you can choose to implement. 'Unit Pricing' means that at checkout, you will be prompted for how many units were used and each unit will increase the dollar amount by the service price. This is generally used for services such as Botox. 'Do not discount' will prevent this service from being discounted at checkout. 'Uses a Formula' will then make this service available in client profiles so a formula can be created and deducted from inventory at checkout. 'Sell Online' allows this service to be booked online by customers both from your website and the Paired Plus app. 'Charge Tax' makes this service taxable.



12. Under the 'Operator' tab, you can assign prices and times that will override the default Salon time when this Operator is booked. If the Operator works within this Group but cannot perform this individual service, select 'Operator does not do this service.'

Salon	Operator	Resources		DARCI			
	Blowout						
(	Operator Price				Total T	ime	
	Brian	•	Clear		01:45		•
F (	Price 75.00						
	Operator does not do	this service					

13. The Resources tab allows you to associate this service to a room or piece of equipment. When this service is booked, you will be prompted to associate it with an available room or equipment and if none are available, the appointment will be unable to be booked.

Salon	Operator	Resources	DARCI	
	Blowout			
	<pre> * ro  * ro </pre>			Equipment for this Service

14. Under the DARCI tab we have another set of additional options. 'Attach Eform' will send out an E-form alongside your appointment reminder for this service. After selecting this function, you can choose from your list of forms using the drop-down window. By selecting 'Do not confirm with D.A.R.C.I' no appointment reminder will be sent for this service. This should be chosen for discreet/private services. The 'D.A.R.C.I. Come Again' allows you to write a message that will automatically be emailed to any customer who had this service in the past but has not been back since the time you selected in the drop down. This email will not be sent if the customer has a future appointment scheduled within the same Group.

Salon	Operator	Resources	DARCI	
	Attach E-form		Curly Hair	r 🔻
	Do not confirm with	D.A.R.C.I.		
	D.A.R.C.I 'Come a	gain'	4 Weeks	•
	Subject We Miss You!			
	Body Hi Hannah! It's been need of some TLC, take care of you! Your Favorite Salon	a while since we' click the 'Book App	ve seen you. If your ha pointment' button below	air is in and we'll

15. Lastly, we will cover the final additional options at the bottom of the service setup screen.



16. Peak Pricing: Standard - The Standard tab allows you to choose individual days of the week and associate a price hike by a percentage. In this example below, any service within the Hair Cuts Group will automatically have its price raised by 25% on Saturdays only. This will be reflected at checkout.

	PEAK PRICING	
	Standard Seasonal	Save Exit
	Peak Day Pricing is a Percentage above standard Rates Sunday Monday Tuesday Wednesday Thursday Friday Saturday 25	Groups that apply Classes Color DermaTest Hair Cuts Inactive Services Makeup NAILS Select All
Peak Pri	cing Group Members Operator Servic	es Std Formulas Price List Move Service

17. Peak Pricing: Seasonal – The first step in setting up Seasonal pricing is to click the 'New' button and enter a season name. For this example, we will create 'Winter.' Please note, Seasonal pricing OVERRIDES Standard Pricing.

PEAK	PRICING		
	Standard Seasonal	Save Exit	
	New Delete		
	Pricing Period Name		
	Enter New Period Name. Winter		
		Ok Cancel	
			-

A. Next you select a 'From' and 'To' date. Please note that regardless of the year that is selected, only the months will matter. This Seasonal rate will stay in affect year after year until it is deleted. When done, be sure to click 'Save.'

New	Delete	Seasonal Pricing is a Percentage above standard Rates	Groups that apply
Winter	•	standard Rates	Classes
From	То		Color
12/1	2/29		DermaTest
Sunday			Hair Cuts
Monday			□ Inactive Services
Tuesday			Makeup
Wednesday	10		NAILS
Thursday	10		Online Test Services
Friday	15		Skincare

18. Group Members allows you to associate or remove Operators, Rooms and Equipment from working within this Group.

OPERA	FOR GROUPS					
	Group Name Hair Cuts		Can	cel		
	Operators In Group		Sa	Save		
	<ul><li>Ray</li><li>Stephen</li></ul>					
	✓ Erika ✓ Michael					
	Hannah					
	Sarah4	• 				
				_		
Peak Pricing	Group Members	Operator Services	Std Formulas	Price List	Move Service	

19. Operator Services allows you to select an individual operator and restrict them from individual services on a bulk level instead of having to do it one at a time.

	OPERATOR SERVICES			
	Operator Brian • Group Color •	Savo		
	Place a checkmark in any serv Color and Cut Highlights Perm Single Process Straightening Touch Up	ice this Operator does NOT perform		
	Select A	11		
Peak Pricing	Group Members Operato	r Services Std Formulas	Price List	Move Service

20. Standard Formulas allows you to associate a certain amount of product that will be deducted automatically when this service is checked out. You can either type the product's SKU number and click 'Enter' on the keyboard or do a search for the product. Next, click 'add line' to move the product to the box below. You can repeat these steps for as many products that are necessary to perform the highlighted service on the left.

STANDAR	STANDARD SERVICE FORMULAS									
Ser	Service Instructions							Exit		
Higi Lips	hlights s		This is where you would enter any necessary instructions for this service's formula           Sku         Qty         U/Meas         Description						Save	
	keup nicure		550 3 000550 3.000 Oz E		TUBE	Elastine Jour			dd Line	
Onl	ns Haircut ly / Stephen licure							E	Del Line	
Ped								S	earch	
	ampoo/Blow Dry	•							Print	
								1 Item		
	Peak Pricing	Gr	roup Members	Oper	ator Services	Std Formulas	Price List	Move Service		

21. Price List allows you to view and print all the service's prices that the business provides. You can use the drop-down window to choose an individual Operator and display only their individual service prices.

Operator Salon Se	rvices	Exit	
Salon Se	TYLES	Print	
	Service	Price	
	Blowout	50.00	
	Braids	0.00	
	Cheeks	25.00	
	Color and Cut	100.00	
	Cut & Color	50.00	
	Double Booking	30.00	-

22. Move Service allows you to move a service from its existing group, to a new group. Simply choose your service from the above drop-down, then using the drop-down below, select the group you wish to move it into and click 'Move.'

Service To Move Bang Trim	Move	
	Cancel	
Current Group Hair Cuts		
Move to Group		

23. When you are done setting up or modifying a service, you must click the 'Save' button in the top right before moving on to a new service.

SERVI	ICES							
1021	Group Name New	Salon	Operator	Resources	DARCI	Save		Cancel
	Hair Cuts		Blowout					
210	Online Group Name Hair Cuts Group Description  Service Name Blowout Service Name Blowout Villa blowout, you can create cuty		Salon Price 50.00 Unit Pricing Do not discount Uses a Formula Sell Online Charge Tax	Total Ti 01:00	me T	<ul> <li>Single</li> <li>Double</li> <li>Triple</li> </ul>	Clean-up Time Block Operator Block Room Block Equipment	
	hair, straight hair or suble waves without any curling or flat iron involved. No matter which style you go for, youll achieve a smooth, beautiful look and feel amazingi	Peak	Pricing	Group Members	Operator Services	Std Formulas	Price List	Move Service